

THE  
C A S E  
OF  
MARIA PERRY, *WIDOW*,  
AGAINST  
EDWARD PHELIPS, ESQ. AND OTHERS,  
CLAIMANTS  
UNDER  
THE LATE THOMAS LOCKYER, ESQ.

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T H E  
C A S E, &c.

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**J**OHN LOCKYER, formerly of *Ilchester*, having a large real and personal estate, which he chiefly acquired by his profession as an Attorney, by his will, dated the 13th of *June*, 1734, gave his lands and hereditaments, subject to an annuity of 20l. and his personal estate, to his brother, *Thomas Lockyer*, in trust for his younger son, *John*, or any other younger son who should first attain twenty-one years of age, and, in case he should have no younger son who should attain such age, then, in trust, for

his only son who should attain that age; at which time he gave the same to such son, his heirs and assigns, directing that, in the mean time, his estate should be preserved and improved, by his said brother, for the benefit of such son<sup>\*</sup>; and also directing that, upon his said brother and his eldest son, *Joseph*, conveying certain lands, called *Chester-meads*, to the same uses, there should be paid, out of his personal estate, 3,000*l.* in lieu thereof.

In *October* following the said testator died, his brother, *Thomas*, having then two sons, *Joseph Tolson Lockyer*, and *John*, in his will mentioned, soon after which *Thomas Lockyer* proved the will, and took possession of the testator's real and personal estate.

In *June*, 1751, the said *John Lockyer*, the younger son of *Thomas*, died, under twenty-one years of age, the said *Joseph Tolson Lockyer* having then attained such age—but *Thomas Lockyer* kept the possession, alledging that he might marry again, (his wife having been long before dead, without other  
issue)



issue) and have another son, who, in case of his attaining the age of twenty-one years, would become entitled, under his brother's will, and that, in the mean time, the rents and produce were to be received and improved by him, as trustee for such son as would be ultimately entitled.

In *September, 1759*, *Joseph Tolson Lockyer* made his will, and thereby, in the strongest terms, gave all he was entitled to, or interested in, or which should in anywise belong to him, to his wife, *Maria Lockyer*; and, in *March, 1765*, died, leaving the said *Maria* his widow; who, by virtue of such will, claimed to stand in the place of her said husband, as to the interest derived under the will of *John Lockyer*, in his real and personal estate.—The said *Maria Lockyer* afterwards intermarried with *Mr. George Perry*, who is since deceased, leaving her the said *Maria*, now *Maria Perry*, his widow.

In *June, 1785*, the said *Thomas Lockyer* made his will, commencing as follows—

This is the last will and testament of me, *Thomas Lockyer*, touching the settling and disposing of such worldly goods and estate wherewith it hath pleased God to bless me. And the testator gave all his estate to *Edward Phelips* and *John Old Goodford*, Esq. upon trust, as to the personal estate, to pay the interest and produce thereof to his daughter, *Mary*, the wife of *Samuel Smith*, Esq. during her life, exclusive of her husband, and, afterwards, in trust for her children; and, as to the real estate, to pay the rents and profits to his said daughter, during her life, and, on her decease, he gave the same to his grandson, *Thomas Smith*, son of his said daughter *Mary*.

In the month of *July* following, the said *Thomas Lockyer* died, not having had any other son; having held the possession of his said brother's fortune upwards of fifty years, improving the same, as a good *Christian*, agreeable to the pious introduction to his will—as if the talent had been his own—giving way, indeed, to an idea, which took place after the death of his sons, that all he possessed

possessed was his own, and enjoying within himself what a noble contest, or, in his more usual phrase, what a rare law-suit, he should leave behind him.

Nothing could be of greater commendation to Mrs. *Perry*, and of which the reward awaits her, than her prudent conduct during the life-time of *Thomas Lockyer*, making no shew, nor taking any step in a view to her expected fortune, (except that, being a native of *Holland*, she thought fit to obtain an Act of naturalization, to obviate cavils on account of her place of birth) otherwise avoiding every occasion of giving him umbrage, well knowing it to be in his power, and in his contemplation likewise, to put her succession in danger; and, in fact, the old Christian did, in his seventeenth lustre, take to his arms a consort of blooming eighteen, not entirely without feeling, for the gallant *Thomas* was no Anchorite, but materially to throw a cloud over the prospect of those whom he could not but represent to himself turning their eyes towards the golden shower, now ready to drop before them.



Yet there was a counter-impression produced as it were, on the bridal-pillow, sufficient for the protection of Mrs. *Perry*,—jealously, still more powerful than envy, which did not fail to haunt the enamoured sage, to the eighty-seventh year of his love.

Soon after the death of the said *Thomas Lockyer*, the said Mr. *Phelips*, alone, proved his will, exclusive of the said Mr. *Goodford*, associating, in his room, the said *Samuel Smith*, in the execution thereof, not altogether in the line of the trust, as being the husband of the lady and father of the children for whom it was constituted; and, in consequence, those gentlemen took possession of the estate and effects of which the said *Thomas Lockyer* died possessed; and, having intermarried with the said Mr. *Lockyer's* daughters, and thus become his sons-in-law, came into possession, either in his life-time, or at the time of his death, of *all* the real and personal estate, both of *Thomas Lockyer* and *John Lockyer*, of which the said *Thomas* was possessed, excepting always the necessary supply, for the establishment at *Maperton*, some occasional compliments



compliments to the obliging dames, and certain charitable donations to the second poor of *Ilchester*.

To them, therefore, the said *Maria Perry* applied, on the death of the said *Thomas Lockyer*; more immediately to the said Mr. *Smith*, then resident in *London*, for an account of the estate of the said *John Lockyer*, to the possession of which she was now become entitled, and that the same might be delivered up to her.

In answer to this it was required, as a preliminary, that she should give up the capital mansion, and all and singular the domicils, together with all other the lands and hereditaments in *Ilchester*; that is to say, the most valued estate; that then she should have given up to her, the other estates of *John Lockyer*; such, it is to be understood, whereof the title might appear; together with a certain sum, which they thought fit to dictate, an insignificant part of the rents of the estates; intimating, nevertheless, that such proposition was  
made

made on the ground of her title being disputable.

Mrs. *Perry*, not apprehending how, upon the supposition of a claim in any other person, any part could properly be given up to her, and still less how they, not professing to claim any interest or trust therein, should appropriate any part to themselves, could not but look upon this in the light of a manœuvre to defeat her of her right. She therefore soon perceived she had no remedy left but by recourse to law, not without a full sense of the hard necessity of being driven to engage in law with gentlemen of senatorial rank, and with her own weapons in their hands, ready to be turned against her.

In this situation, notwithstanding she caused an Ejectment to be brought, as of Easter Term, 1787, for the recovery of the possession of the lands and tenements, and also a Bill in Chancery to be filed, in which the said Messrs. *Phelips* and *Smith* were the effective defendants, for a general  
account

account and discovery of the property of the said *John Lockyer*, the testator, in which a principal object was the production of the title-deeds, and writings relating thereto.

The Ejectment, as brought by her, although Declarations were of necessity delivered to all the tenants, made but a single cause. But the first step, on the part of the defendants, was to split and divide it into as many causes as there were tenants in possession, the said Mr. *Phelips* standing as defendant with the respective tenants in every cause, so that the plaintiff, in order to the recovery of seven or eight tenements, within the same boundary, in *Ilchester*, had to try as many causes, and, in like manner, for more than double that number in *Yeovil* and *Ilchester*; all of them generally understood to have been comprized in one purchase, by the said *John Lockyer*, and the conveyance thereof being in the possession or power of the said defendant.

The ostensible reason of this should seem to be, that the plaintiff claiming in prejudice

dice of a trust, should be put, at her utmost peril, to the proof of every acre. Whether the purposes of justice, and of defence likewise, might not have been as well answered, without this multiplication of suits, needs no great skill to determine; but the real intent seems to have been rather too much laid open in putting the plaintiff to try her title to the house in one cause, and to the stable in another.

Five of these causes being brought on for trial, at the ensuing Assizes for the county of *Somerset*, besides the necessary researches to prove the general ground of title, a difficulty, after such a length of time would arise, in ascertaining the premises. And, it was objected to the plaintiff, not without seeming gravity, that she should have postponed her causes to a future Assizes, in order for a production of the deeds, in the course of the cause in Chancery; and, upon the whole, being, from the particular caution of the court, at the outset of causes of such novel complexion, put to rather strict proof of the several parcels having been the possessions



possessions of *John Lockyer*, she would probably have been foiled as to a valuable estate, her undoubted right, but for certain papers, accidentally discovered, under the well-known signature of *Thomas Lockyer*.

The plaintiff having, however, entitled herself to verdicts in the several causes, upon a supposition of her general title, under the will of her former husband, the next step of the defendants was to apply for a special verdict, in order to a determination, in the strict course of law, “ Whether the interest  
 “ *Joseph Tolson Lockyer* had in the premises,  
 “ being contingent, in regard it might have  
 “ failed, or been defeated, in case of an-  
 “ other son of *Thomas Lockyer*, was devise-  
 “ able by law.” And now the premises standing as the estate of *John Lockyer*, and the trust under *Thomas’s* will consequently out of the question, the brothers had to change, and explain, if possible, the ground of their further proceeding; for it is here to be remarked, that in this state of the concern, they had no more to do with it than the merest strangers; for it is no question  
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whether the lands of *John Lockyer* belong, in any respect, to the devisees of *Thomas*, his estate and trust being, confessedly, at an end on his death, but the question, if any, would be, between the plaintiff and the heir at law of *Joseph Lockyer*, *Mr. Edward Williams*, his cousin — If deviseable by *Joseph* they belong to the plaintiff; if not they descend to the heir:—but it would be extraordinary to suppose the argument now, for the first time, taken up for the sake of the heir, who was present at the trial, as the witness, to prove the will, under which the plaintiff derived her title, himself making no claim; especially since, if they had brought about a settlement for a trifle with the plaintiff, they would have been to oppose him with her title, if he had made a claim, and now they would be to support a title in him against her, although he makes no claim at all—and it is yet to be known upon what warrant or sufferance they take upon them (for it is now their own act, and consequently at their own expence) to call upon Courts of Justice for the determination of a point in which they

they have no concern themselves, nor authority from any person who has, and about which there is therefore no real dispute.

In contending that *Joseph Tolson Lockyer* had not a deviseable interest, the defendants had to resort to certain ancient positions, which, however they might in former times have afforded ground for cavil, have, for the last fifty years, been laid aside and exploded. The resolution of the Court being therefore in favour of the plaintiff, not however without every latitude to the ingenuity and learning of counsel, for which there was ample supply from the derelict materials of law, the next step was to bring a Writ of Error in the King's-Bench, whereby to suspend the judgment, not upon any doubt of its being confirmed in that Court, which has accordingly since been done.

The plaintiff, finding that every method of delay was to be put in practice against her, prepared to bring on others of the causes to a trial. In the mean time, after seven months deliberation by one defendant, and  
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nine by another, answers, or what were so called, to the Bill in Chancery, came in, whereby she hoped to have seen some account of the title-deeds, but, instead of this, was not a little surprized to be told by one of the defendants, Mr. *Phelips*, that he had delivered them to Mr. *Smith*, and, by Mr. *Smith*, that he was at *Rome*, and had left them in *England*. However, a further answer being required from the defendant in *England*, it was expected the deeds might have been still brought forth; but for this, process for contempt of court was had in vain; and, what seemed most mysterious, it became as difficult to obtain an answer from the defendant at home, as from the defendant at *Rome*.

Notwithstanding the trial being brought on, at the distance of a twelvemonth from the former, the business now began to clear up to every one's conviction. Some of the estates *Thomas Lockyer* had declared were his son's; others he could not make a title to, and others that they were not his own; particularly that he had no estate in *Yeovil*, where many of them lay, and what went to



the whole, in discourse with a respectable farmer, with whom he some time lived in familiarity, he declared he had no estates, other than what came from his brother *John*, but what were of his own purchase, specifying the first purchased by him, which appearing to be many years after the death of his brother; the conclusion was equally strong with regard to the estates he was in possession of before such purchase, as if precisely recollected to have been in the possession of *John Lockyer*, especially as in case of a misrepresentation, it might have been refuted with certainty, by a production of the title; accordingly verdicts were obtained by the plaintiff in all the causes, nor was it at all matter of surprize, though certainly the first instance of fifteen estates being recovered at one Assizes, without the production of a title-deed.

On this occasion, among other circumstances, to shew that *Thomas Lockyer* assumed only to hold his brother's estates, in virtue of the trust; it came out that he kept his son in awe by menacing him with putting

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it in the power of another wife to defeat his succession.

It should not be omitted, that an apology was suggested, at the opening of these causes, for the honourable defendant, that he was not the willing means of this extraordinary litigation. But, will the assistant brother, when nothing comes of it, so readily subscribe to this ; and may he not, under certain circumstances, be rather apt to refer to the name on the record, and should it not be considered what inference as to the intention will follow, on his name appearing in opposition to the plaintiff's further claims, having it within his knowledge, whether or not the estates were purchased by *Thomas Lockyer*, that, in the one case, it must be to take the chance of a slip in the formal proofs to deprive her of her right, and, in the other, to ensnare her.

The Writ of Error coming on in the Court of King's-Bench, in *Hilary* Term last, and the Judgment of the Court of Common-Pleas thereupon affirmed, without hearing counsel on the part of *Mrs. Perry*, the remaining step was to bring a  
Writ

Writ of Error in the *House of Lords*, and which has been accordingly done, although in one cause only, the rest, in which verdicts were obtained, having depended on the Writ of Error in the *King's-Bench*, and Executions issued thereon. Consequently with no other view than to harrafs the plaintiff, and keep her out of as much of her rights, and for so long time as possible, —and, in consequence of which system, she is to be driven to bring before the Court her title to a still greater number of estates, standing on the same footing with those already recovered.

But there being now a perfect decision, as to the right, and every disguise, as to the intent of the measures taken in opposition to the plaintiff's rights being removed, she wishes to be resolved whether persons coming casually, not to say wrongfully, into the estate of another, to which they claim no right themselves, laying out and pursuing a colourable scheme of law, with the avowed purpose of keeping the party having right out of possession, and, in order to



enforce a relinquishment of part, are not liable to make good, by law, the damages sustained by so unheard of a proceeding, as much as if the possession had been obtained by like colour of law; in which case, examples are not wanting of a legal remedy, with the aggravation, beyond direct violence, of perverting the law to purposes of oppression.

Of whatever consequence it might be to the plaintiff, to recover the possession, it would be of far greater to ascertain the amount of the estates, and property in general, so as to lay a foundation for an account of the income and produce of the whole, which would be the great object of her suit.

During the course of the proceedings, overtures, it may be presumed, would pass, for the settlement of the whole, with this difference between the parties, that the defendants would signify a sum at large, advertising, as little as possible, to the subject-matter; still, also, hanging on the domains at *Ilchester*;



*chester* ; she would think it just, that the account should be stated on a proper ground, so as to be apprized of the extent of her right, at the same time, willing to sacrifice a part, in consideration of being put in possession of the rest.

As it was the duty of *Thomas Lockyer* to have kept an account, with respect to the trust-estate, particularly under the special directions of his brother's will, if no such account is produced it must be taken most strongly against him.

A judgment, as to this, may be formed from circumstances, arising from the bill and answers in *Chancery*, and, upon which, a statement has been drawn up for the consideration of the defendants.

The plaintiff, in her bill, alledges, the estates to have been of the yearly value of 600*l.* and in which, she conceives, she is supported by subsequent enquiries.

The defendants say they apprehend, they are under 400*l.* a year.

For this, it is presumed, they would go on the title-deeds, which their agents, at least, would inspect, not including the estates which *Thomas Lockyer* sold and disposed of; some of which it is known he did; nor such which he took fines for, which it is admitted he did; nor such, whereof the title-deeds might not appear.

The personal estate seems to have lain more in the dark.—“ The defendants never  
“ heard of any personal estate of *John Lock-*  
“ *yer*, but apprehend, if there was any  
“ such personal estate, the same has been  
“ long since converted and disposed of.”

It seems rather singular that no such personal estate should have been heard of, as the will of *John Lockyer* takes notice of 3000*l.* part thereof—however, it is not said that it is not believed there was any such personal estate, but the contrary inferred, by supposing it to be converted and disposed of; but how converted? —Whether to the purposes of the trust, or *Thomas Lockyer*’s own, it must be accounted for, and, therefore, in  
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this instance, *Thomas* may as well be left to pass for an honest man.

But, is there no trace of this personal estate in any of the writings of *Thomas Lockyer*, or of *John Lockyer*, yet in being? or, have they as yet, not to bestow fruitless trouble, and through want of curiosity, been thrown by without inspection? In the end, however, though now closely locked up, they must all, not some, be brought forth for examination; among the rest, the book of fees of *John Lockyer*, for that, it is presumed, would, above all, be preserved; the Attorney's book, the foundation of the bills, the repository of his treasure, and would come forth whole from the back cupboard, with the deeds and muniments of his estates. Yet if, by any accident, such of these papers as might be material, should be prevented from making their appearance, the place will be, in some measure, supplied, by papers, providentially preserved from the flames, to which they were destined, as if to bring to light not only certain of the real estates, but large portions of the personal es-

tate, which might, otherwise, have been sunk in oblivion.

In stating the account, the computation may be of the amount in money, for the whole time, from the death of *John Lockyer*, or else by considering the estates purchased by *Thomas Lockyer*, after the death of *John Lockyer*, the son, and *Joseph Tolson Lockyer* having attained his age of twenty-one, as having been purchased with the money arising from the said *John Lockyer*, the testator's estate, pursuant to his will, and to be in trust for the plaintiff accordingly.

Taking the income of the estates at 4col. a year, together with the personal estate, such part as can be proved, and stating the account, at four *per cent.* and making the proper rests, according to the usual mode of the Court of Chancery, the amount, it is conceived, would be not less than 80,000l. but it is left to be judged, by all who knew *Thomas Lockyer*, whether he did not make an advantage of it equal to five *per cent.* In fact, he carried the improvement to its full extent,



extent, so that if the property was capable of producing 100,000*l.* and he made of it all it was capable of, the conclusion is, that 100,000*l.* was made of it.

It was the genius, the ruling passion, of *Thomas Lockyer*, to make the utmost of whatever money came to his hands—so well known in the country, for heaping up and accumulating, as to acquire the name of *Snowball*—justly representing his character, and, it is presumed, his fate; every particle, with which he came in contact, attaching to him, and finally melting away and returning to its proper channel.

But taking *Mrs. Perry's* rights upon the ground of the trust-money having been laid out in the purchase of lands, in the mode before stated, then, as all the purchases made by *Thomas Lockyer* were bargains, she would have a further advantage, to the amount of a third or fourth part of the value of the estates. And this is certainly the specific mode of carrying the will of *John Lockyer* into execution, the manifest intention

tention being to establish, in an object of his own, a large landed estate in that country.—But, the inheritance happening to fail, why does not Mrs. *Perry*, in point of connection, as well as right, stand in as fair a light, for the succession, as the claimants under the illustrious *Thomas Lockyer* ? And who can say that *Thomas Lockyer* did not make the purchases in conformity to his brother's will, though he would then find himself at a loss how to declare the trust.

From the tenor and complexion of his will, and his own notion, it is to be inferred that he did not, in this last act of his life, consider these estates as the subject of his disposal.—In his will he specifies no estates—nor would he ; and, since he could not conscientiously purchase lands for his own benefit, having trust-money in his hands, specially directed for that purpose, without applying the same in like manner ; the lands, thus purchased, cannot be understood to be included in the worldly estate with which it had pleased God to bless him—and further, though at certain times,

times, in his less pious hours, he would willingly entertain an idea of converting these estates, yet he could not fix a basis, so as to carry his gratification further than to leave them a subject of strife and contention, in which it will be readily seen that he could not have left a stronger argument than his own scruples against himself.

In the general view, however, he fully succeeded, nor could he have chosen his alliances better, although the plaintiff trusts, that, with sufficient arms, which she is now nearly within reach of, she shall not be driven by the confederates from the field. —Nor let it seem strange, if, in the contention, *Yeovilton, Limmington, Bearly, Charlton, Cary, Chilthorn*, and all the accumulated stores, be swept away, “ and, like the base-  
“ less fabrick of a vision, leave not a wreck  
“ behind.”

And whence should the mighty *Thomas's* boasted riches arise?—He was born to no fortune.—The offset was, that *John*, being bred an Attorney, and another brother,  
*Charles,*



*Charles*, having acquired a fortune in the *East-Indies*, contrived to make up 5000*l.* to be added to the like sum, on the part of the lady, to be invested in lands, as a settlement on his marriage with *Miss Tolson*; whereupon, living with a family, in *London*, having an habitation also in the country; it was well if the establishment could be maintained with the income of the settlement; and then 30, or 40,000*l.* may be reckoned no inconsiderable sum, to be laid up in the business of a Broker.

There was, it is true, another mode of speculation, by which he is supposed to have added to the mass, the wholesale traffick of the borough of *Ilchester*; but not to take the declaration of the said *Thomas* to the letter, that he got nothing thereby; supposing the acquisition of some few thousands, after contests raised by the unrelenting *Shorland*, petitions, bounties, suits at law, and maintenance of friends in prison, as it took rise in the property of *John*, ought not that property to partake of the benefit?—And, should any bonds or-notes, as has been suggested,



gested, from *Joseph* to his father, appear, as they would arise in the borough-concerns, perhaps accompanying the qualification rent-charge, ought those to be charged on the estate of *Joseph*?—for as to any credit, or accomodation in any other view, it is enough to recollect his refusal, in his son's last illness, to afford the least assistance; the thrifty steward not choosing to break in upon the trust-estate, much less his own, towards the support of an only son, against whom he had no other pretence of displeasure, than for having married a lady whom he held himself in esteem.—In fact, *Joseph's* provision arose wholly from his mother's family.

Upon the whole, computing the fortune of which *Thomas Lockyer* was supposed to be possessed, reckoning, as part thereof, 10,000*l.* a-piece, advanced on the marriage of his daughters. *Chester-meads* and *Maperton*, settled, as by agreement, on his own marriage, in what manner the defendants best know, with the addition of a few thousands, the bulk of the property of which he died possessed

ferred, would be applicable to the trust of his brother's will, and the question, instead of being, how much the plaintiff is to have, out of the estate of *Thomas Lockyer*, will be how much the defendants are to have out of hers. And it seems this idea is not new to them.

By the answer of Mr. *Phelips* it is stated, that the defendant *Smith*, did, by his permission, take possession of *all*, or *part* of the real and personal estate, which was of *Thomas Lockyer*, at the time of his decease. Upon what ground or principle could this property be put in the possession of Mr. *Smith*, consistent with its being the subject of a trust under the father-in-law's will?—How, with respect to the wife and her children especially?—But, considering the property as the plaintiff's, as upon a settlement with her, she would be to assign her right, they would become purchasers to the full amount thereof. The words *all or part*, cannot escape observation—In whatever proportions *all* is shared, and, where it is charged in the bill that great part of the

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money in the funds, and other the personal estate has been sold, varied, or disposed of, nothing of this is denied. But how is this participation to be secured and made good? Not upon the supposition of a trust. The children, the wife, may be one day capable; and would not the Court, the proper guardian of friendless infants, upon so open a violation of trust thus forced upon its notice, intimate the proper steps for the protection of the property, so as to preserve it from the consequences of speculations, equally dangerous, whether in trade or politicks? But, upon the ground, and to the extent of the plaintiff's right, a solid title is only to be obtained—nothing like the setting up an ideal right, in one who claims none, in opposition to her to whom it is adjudged by law, and who, in fact, has the only undoubted right to all or part of the real and personal estate which *Thomas Lockyer* left behind him.

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